

ASTRAL FOODS LIMITED
"Astral Foods"
(Reg. No. 1978/003194/06)
(Incorporated in the Republic of South Africa)
Share Code: ARL
ISIN Code: ZAE000029757

Acquisition of securities in Astral Foods Limited by clients of
Allan Gray Proprietary Limited ("Allan Gray")

In compliance with section 122(3) of the Companies Act, No. 71 of 2008 and section 3.83(b) of the JSE Listings Requirements, shareholders are hereby advised that Astral Foods has received formal notification that clients of Allan Gray have, in aggregate, acquired an interest in the ordinary shares of Astral Foods, such that the total interest in the ordinary shares of Astral Foods held by Allan Gray's clients now amounts to 15.0893% of the total issued ordinary shares of Astral Foods.

Astral Foods will, as required by section 122 (3)(a) of the Act, file the required notice with the Takeover Regulations Panel.

Pretoria
23 May 2013

Sponsor
J.P. Morgan Equities South Africa (Pty) Ltd